# CARLETON UNIVERSITY Department of Law and Legal Studies

# **Course Outline**

COURSE:	LAWS 3202A – Intellectual Property
TERM:	Summer 2014
PREREQUISITES:	1.0 credit from LAWS 2201, LAWS 2202, LAWS 2501, LAWS 2502
CLASS:	Mondays and Wednesdays 11:35 – 2:25 pm Tory Building 236
<b>INSTRUCTOR:</b>	Professor Sheryl Hamilton
<b>OFFICE HOURS:</b>	Thursdays 10:00 am – 12:00 pm in the Loeb office (or by appointment)
CONTACT:	Sheryl.hamilton@carleton.ca Phone: X 1178 and X1975 River Building 4316 and Loeb C463

# **COURSE OBJECTIVES AND CONTENT**

From movie file-sharing, to patenting human genes, to trademarking the colours of the spectrum, to the design of your coffee machine, intellectual property issues are all around us. It is not hyperbole to suggest that this is the single-most exciting time in history to be studying intellectual property. Intellectual property issues pepper our daily media, the blogosphere, the attention of the Supreme Court of Canada, and the parliamentary agenda. These disputes shape our mediascape, our healthcare system, our built environment and the global economy. That intellectual property laws and policies are framed by different commercial, public and private actors affects our access to creative works, new and useful products, and quality brands of goods and services we rely upon to make our lives possible and meaningful. As Edwin Hettinger has noted, "[p]roperty institutions fundamentally shape a society." In this way, studying intellectual property is very much the study of what kind of society we have, what kind of society we are becoming, and what kind of society we want.

In this course, we will study the political and philosophical rationales for protecting intellectual property, the fundamentals of the major areas of intellectual property in Canada, and the social, political, economic and cultural issues that are at the heart of contemporary struggles over intellectual property in Canada and around the world.

# **REQUIRED READING**

A majority of readings can be obtained online through the Carleton Library and/or through the included weblinks. Readings not available in this manner will be placed on CULearn.

# **EVALUATION**

Students will be evaluated in the following areas:

- 1. Participation (15%)
- 2. Two Discussion Piece Analyses (15% each X 2 = 30%)
- 3. Intellectual Property Journal (30%)
- 4. Final Examination (25%)

The requirements for each assignment will be discussed on the first day of class, with supplementary information to be provided as necessary throughout the course. If, at any time, you have questions about any element of an evaluation, please speak to me as soon as possible. Failure to complete the Intellectual Property Journal or the Final Examination will result in a final grade of F.

Please note that all assignments must be typed or word-processed and submitted in hard copy. Handwritten papers, computer files, or e-mail attachments will not be accepted. Please retain a photocopy or secure digital copy of the submitted work. In the event of loss, theft, destruction, dispute over authorship, or any other eventuality, it will be your responsibility to provide a copy of your work. I also recommend that you keep earlier drafts of your work and/or your research material.

#### Participation

Students are expected to attend all classes, respect the start and finish times of the class, read the required readings and discussion pieces in advance of the class for which they are assigned, and come to class prepared to identify and discuss issues emerging from these in a thoughtful and informed manner. The participation grade will assess students' level of engagement in the classroom, the quality of participation in classroom activities, and the ability to bring concepts, critiques and ideas from the readings into classroom discussion.

Mobile communication devices should remain turned off and stored in a purse, book bag, pocket, etc. during class time, except for laptops being used for note-taking purposes only. **Repeated use of mobile communication devices, tablets or laptops for non-course related purposes will result in a grade of 0 for participation.** 

Attendance will be taken at every class. However, good attendance is a prerequisite for a good participation grade, <u>not</u> an equivalent to it. Participation is about respect, engagement, and working productively in a collaborative manner to enhance your own and others' learning. You are encouraged to ask questions, share experiences, and relate course material to issues you see

around you in your everyday life. Demonstrated knowledge of the content of assigned readings is <u>essential</u> to a good participation grade.

#### **Discussion Piece Analyses**

Students will note that certain readings/websites/videos etc. have been designated each week as Discussion Pieces (DPs). Over the course of the term, each student is to submit two (2) critical analyses (3-5 double-spaced, typed pages) of two different DPs. The DP should be critically analyzed in relation to the other readings for that week (and any other relevant course material from previous weeks). No further research is required; however, you are required to address all of the readings from that particular class.

When thinking critically about the DP, you should be guided by the following questions. Please note that these questions are only prompts to your critical evaluation of the material. Not all questions will work equally well for all types of DP's and your analyses should not merely be answers to these questions.

- who/what is the author of the DP and where was it published? How do those factors effect the content, style, and argument of the DP?
- in what medium is the DP and how does that shape its content, perspective, and so on?
- is the genre of the DP relevant and if so, how?
- how are you as the reader being addressed?
- what assumptions is the author making about the nature of property? Of consumers/users? Of creators? Of the economy? Of society? Of the public interest? Etc.
- what are the assumptions made in the piece about who holds power and who does not?
- what is the nature of the problem that the author is trying to address with their piece? How are they framing the problem? How are they understanding the solution?
- How do these assumptions and framing cohere with or differ from those in the other readings?
- Is there anything important that the DP author does not address?
- Are there any concepts, arguments or ideas in the other readings that can assist in explaining/analyzing the argument or content of the DP?
- Do the various authors agree or disagree, why or why not?
- is the DP persuasive? Why or why not? Does the author mobilize convincing evidence for their claims? How can you enhance your analysis of this using the other readings?

Each Discussion Piece Analysis (DPA) will be due at the beginning of the class when we are discussing those materials. These assignments will not be accepted late. If you miss the deadline, you should complete a DPA for another week.

Please note that only one DPA will be accepted for the classes on copyright, trademark or patent; for example, you may not do both of your DPAs on the classes on patents.

#### Intellectual Property Journal

You will be asked to prepare an Intellectual Property Journal. Select one type of intellectual property. For a period of 3 days, you should keep a written log of the intellectual property encounters that you have, focusing on that one type of intellectual property. Think about all of the ways that you use and interact with objects, products, texts, and activities that implicate that form of intellectual property.

For example, you might choose to focus on trademarks. When your iPhone alarm wakes you up, you note that your iPhone is a branded object with a distinctive logo. When you get dressed, you will note that you are putting on your Gap shorts, your BCBG shirt and you're the flip flops that you got for \$2 at H&M – each of which is a trademark (and brand). When you dig out your breakfast cereal, the colour, logo, tagline, animated character, name of the cereal, etc. may all be subject to trademarks. And so on for the rest of the day. Continue this for three days.

Take 'field notes' on these experiences, recording what are the instances of that form of IP, where and when you encountered them, what you were doing at the time, any questions that come to you, how you may be using or 'abusing' this form of IP, issues you recognize, and your feelings in response to these encounters. You should keep your field notes in hard copy that will be submitted with your analysis.

Once you have completed your three days of focused observation, you should review your notes and prepare an analysis of your experience of this heightened recognition of your interactions with intellectual property. At a minimum, please address the following questions (in essay format):

- Why did you select that type of intellectual property?
- How did you define that type of intellectual property?
- Was this type of intellectual property easy to recognize in your daily life? Why or why not?
- Did you encounter many instances of it? Were these more or fewer encounters than you anticipated?
- Are there any identifiable patterns to where, when and why you encountered this type of IP? What do those patterns mean?
- Is your experience with this type of IP shaped at all by differences between the private and public spheres?
- Are there any discernible patterns in the ownership, use, and economic, legal or social relations evident in your journal notes?
- What critical issues did your experience of attending to this type of IP in a more focused way suggest to you and what can you say about those issues?
- How would you characterize yourself as a user of this type of IP?
- What is your overall impression of the place of this type of intellectual property in your every day life?

Again, your paper should not be organized around these questions. They are offered to assist you in beginning a critical analysis. Once you have thought about them, decide what a key issue(s) was in your experience. Then undertake academic research on that issue and use it to inform the analysis and argument in your paper. You should use a minimum of three peer-reviewed academic sources. Feel free to use more. If you do knot know what a peer-reviewed academic source is, please ask me.

Your journal should be 8-10 double-spaced pages (exclusive of any bibliography) and is due on **August 15, 2014**. Again, please submit your fieldnotes with the journal.

#### Final Examination

There will be a take home final examination in this class. It will examine students on their integrated and critical knowledge of all course materials – lectures, readings and discussions. It will be comprised of definition, short answer and essay questions. The exam will be discussed in more detail on the last class during the examination review.

#### Academic Integrity and Plagiarism

All assignments that you complete must be your original work. Please review the student Academic Integrity Policy <u>http://www2.carleton.ca/studentaffairs/academic-integrity</u>. You responsible for conduct in accordance with the policy.

The University Senate defines plagiarism as "presenting, whether intentionally or not, the ideas, expression of ideas or work of others as one's own." This can include:

- reproducing or paraphrasing portions of someone else's published or unpublished material, regardless of the source, and presenting these as one's own without proper citation or reference to the original source;
- submitting a take-home examination, essay, laboratory report or other assignment written, in whole or in part, by someone else;
- using ideas or direct, verbatim quotations, or paraphrased material, concepts, or ideas without appropriate acknowledgment in any academic assignment;
- using another's data or research findings;
- failing to acknowledge sources through the use of proper citations when using another's works and/or failing to use quotation marks;
- handing in "substantially the same piece of work for academic credit more than once without prior written permission of the course instructor in which the submission occurs."

Plagiarism is a serious offence which cannot be resolved directly with the course's instructor. The Associate Dean of the Faculty conducts a rigorous investigation, including an interview with the student, when an instructor suspects a piece of work has been plagiarized. Penalties are not trivial. They can include a final grade of "F" for the course.

#### Policy on Late Work

All assignments are to be turned in to me at the beginning of the class in which they are due. With the exception of the DPAs, late assignments will be marked down one-third letter grade (e.g. from B to B-) for each day they are submitted after the due date without a medical note. All extensions for medical reasons require written proof from an appropriate healthcare professional.

## SPECIAL NEEDS

#### Students Requiring Formal Accommodation

You may need special arrangements to meet your academic obligations during the term. For an accommodation request the processes are as follows:

**Pregnancy obligation**: write to me with any requests for academic accommodation during the first two weeks of class, or as soon as possible after the need for accommodation is known to exist. For more details visit the Equity Services website: <u>http://www2.carleton.ca/equity/</u>

**Religious obligation**: write to me with any requests for academic accommodation during the first two weeks of class, or as soon as possible after the need for accommodation is known to exist. For more details visit the Equity Services website: <u>http://www2.carleton.ca/equity/</u>

# Academic Accommodations for Students with Disabilities: The Paul Menton Centre for Students with Disabilities (PMC) provides services to students with Learning Disabilities (LD),

Students with Disabilities (PMC) provides services to students with Learning Disabilities (LD), psychiatric/mental health disabilities, Attention Deficit Hyperactivity Disorder (ADHD), Autism Spectrum Disorders (ASD), chronic medical conditions, and impairments in mobility, hearing, and vision. If you have a disability requiring academic accommodations in this course, please contact PMC at 613-520-6608 or pmc@carleton.ca for a formal evaluation. If you are already registered with the PMC, contact your PMC coordinator to send me your *Letter of Accommodation* at the beginning of the term, and no later than two weeks before the first in-class scheduled test or exam requiring accommodation (*if applicable*). After requesting accommodation from PMC, meet with me to ensure accommodation arrangements are made satisfactorily.

You can visit the Equity Services website to view the policies and to obtain more detailed information on academic accommodation at http://www2.carleton.ca/equity/

#### Other Special Needs

If you have any other special needs which require scheduling accommodation for you to maximize your learning experience (e.g. employment, childcare, travel, etc.) and for which formal accommodations are not available, please speak to me at the beginning of term so that we can arrange a mutually satisfactory approach. Do not expect this type of accommodation for such requests during the week in which an assignment is due if we have not already arranged it.

#### **SCHEDULE OF READINGS AND LECTURES:**

#### July 7 Introduction

#### July 9 What is Intellectual Property and Why do we Protect It?

Hettinger, Edwin C. (2001), "Justifying Intellectual Property" in *Philosophy and Public Affairs* (John Haldane, ed.), New York: Cambridge University Press, pp. 31-52 – access through Carleton Library or on CULearn.

Boyle, James (2002), "Fencing off ideas: enclosure and the disappearance of the public domain" in *Daedalus* 131(2): 13-25 at <u>http://james-boyle.com/daedalus.pdf</u>

<u>Discussion Piece</u>: Please watch the series of FBI Public Service Announcements (The Flea Market, The Rip Off, Toxic Meds, Vanishing Band, and Trade Secrets) – <u>http://fbi.gov/losangeles/news-and-outreach/public-service-</u> <u>announcements</u>

#### July 14 Enclosing the Public Domain and Exploring Alternatives: Copyright I

Nicholas, George (2014), "Indigenous Cultural Heritage in the Age of Technological Reproducibility: Towards a Postcolonial Ethic of the Public Domain" in *Dynamic Fair Dealing: Creating Canadian Culture Online* (Rosemary J. Coombe, Darren Wershler and Martin Zeilinger, eds.), Toronto: University of Toronto Press, pp. 213-224 – available on CULearn.

Robertson, Kirsty (2013), "No One Would Murder for a Pattern: Crafting IP in Online Knitting Communities" in *Putting Intellectual Property in its Place: Rights Discourses, Creative Labour and the Everyday* (Laura Murray, Tina Piper and Kirsty Robertson, eds.), Oxford: Oxford University Press – Available on CULearn.

<u>Discussion Piece</u>: Doctorow, Cory (2010), "What do we want copyright to do?" in *The Guardian*, November 23 -- <u>http://www.theguardian.com/technology/2010/nov/23/copyright-digital-rights-cory-doctorow</u>

#### July 16 'Whacking the Mole': Copyright II

Bilton, Nick (2012), "Internet Pirates Will Always Win" in *The Sunday Review* of *The New York Times*, August 4, 2012 at <a href="http://www.nytimes.com/2012/08/05/sunday-review/internet-pirates-will-always-win.html?ref=thepiratebay&\_r=2&">http://www.nytimes.com/2012/08/05/sunday-review/internet-pirates-will-always-win.html?ref=thepiratebay&\_r=2&</a>

Andersson, Jonas (2009), "For the Good of the Net: The Pirate Bay as a Strategic Sovereign" in *Culture Machine*, 10: 64-108 -- <u>http://www.culturemachine.net/index.php/cm/article/view/346/359</u>

<u>Discussion Piece</u>: Klose, Simon (dir.) (2013), *TPB AFK: The Pirate Bay Away* from the Keyboard – documentary about the Pirate Bay copyright infringement trial -- <u>http://watch.tpbafk.tv/</u>

#### July 21 Faking It in Brand Culture: Trademark I

Rutter, Jason and Jo Bryce (2008), "The Consumption of Counterfeit Goods: 'Here Be Pirates?'" in *Sociology* 42(6): 1146-1164 – on CULearn.

Basen, Ira (2014), *Brand New* World (Radio documentary) <u>http://www.cbc.ca/thesundayedition/documentaries/2014/06/29/documentary-brand-new-world/</u>

<u>Discussion Piece</u>: Smithers, Rebecca (2013), "Surge in purchases of counterfeit goods" in *The Guardian*, Wednesday, October 2 - http://www.theguardian.com/money/2013/oct/02/counterfeit-goods-surge-uk

#### July 23 Property in the Senses: Trademark II

Roth, Melissa E. (2005-6), "Something Old, Something New, Something Borrowed, Something Blue: A New Tradition in Nontraditional Trademark Registrations" in *Cardozo Law Review* 27: 45+ -http://cardozolawreview.com/Joomla1.5/content/27-1/ROTH.FINAL.VERSION.pdf

Elliott, Charlene (2006), "Colour<sup>TM</sup> and the Sensory Scan" in *MCJ: A Journal of Media and Culture* 8(4) – <u>http://journal.media-culture.org.au/0508/06-elliott.php</u>

<u>Discussion Piece</u>: Bhasin, Kim (2012), "Can you identify these 12 brands by their trademarked colour?" in *Business Insider* (February 1, 2012) - http://www.businessinsider.com/can-you-identify-these-12-brands-by-their-trademarked-colors-alone-2012-2#

#### July 28 Author(iz)ing the Celebrity: Appropriation of Personality

Hearn, Alison (2008), "Meat, Mask, Burden": Probing the Contours of the Branded 'Self" in *Journal of Consumer Culture* 8(2): 197-217 --

http://uwo.academia.edu/AlisonHearn/Papers/1153658/Meat\_mask\_burden\_Probing\_the\_contours\_of\_the\_branded\_self

<u>Discussion Piece</u>: Gurney, Matt (2012), "Matt Gurney on the Tupac Hologram: Let Dead Celebs Rest. Or at Least Decide" in *National Post* (April 23, 2012) – <u>http://fullcomment.nationalpost.com/2012/04/23/matt-gurney-on-the-tupac-hologram-let-dead-celebrities-rest-or-at-least-decide/</u>

Or depending upon your musical taste ...

Sherwell, Philip (2014), "Michael Jackson's 'return to life' puts dollar signs in the eyes of concert promoters" in *The Telegraph*, May 24 - http://www.telegraph.co.uk/culture/music/michael-jackson/10854134/Michael-Jacksons-return-to-life-puts-dollar-signs-in-the-eyes-of-concert-promoters.html

## July 30 Knowledge, Culture, Property and Indigenous Peoples: Patents I

Anderson, Jane E. (2012), "On Resolution/Intellectual Property and Indigenous Knowledge Disputes/ Prologue" in *Landscapes of Violence* 2(1) http://scholarworks.umass.edu/lov/vol2/iss1/4

Drahos, Peter (2011), "When Cosmology Meets Property: Indigenous People's Innovation and Intellectual Property" in *Prometheus: Critical Studies in Innovation* 29(3): 233-252 – access through Carleton Library.

<u>Discussion:</u> Statement by Professor James Anaya, Special Rapporteur on the rights of indigenous peoples to the Intergovernmental Committee on Intellectual Property and Genetic Resources, Traditional Knowledge and Folklore -- <u>http://unsr.jamesanaya.org/statements/statement-indigenous-peoples-rights-to-genetic-resources-and-traditional-knowledge</u>

#### August 4 Holiday!

## August 6 Biopatents/Biopolitics: Patents II

Hanson, Mark J. (2002), "Patenting Genes and Life: Improper Commodification?" in *Who Owns Life*? (David Magnus, Arthur Caplan, and Glenn McGee, eds.), Amherst, NY: Prometheus Books, pp. 161-174 -- on CULearn.

Gerlach, Neil et al. (2011), "Biopatents and the Ownership of Life" in *Becoming Biosubjects: Bodies. Systems. Technologies*, Toronto: University of Toronto Press, pp. 98-135 – on CULearn.

<u>Discussion Piece</u>: Monsanto Canada Inc. v. Schmeiser, [2004] 1 S.C.R. 902 (S.C.C.) -- <u>http://scc.lexum.org/en/2004/2004scc34/2004scc34.html</u>

#### August 11 Communicating the Built Environment: Industrial Design

Nickles, Shelley (2002), "Preserving Women: Refrigerator Design as Social Process in the 1930s" in *Technology and Culture* 43 (October): 693-727 – access through Carleton Library.

<u>Discussion Piece</u>: Review the International Industrial Design Day portion of the website of the International Council of Societies of Industrial Design <u>http://www.icsid.org/projects/world\_industrial\_design\_day.htm</u>

#### August 13 Shhhh, Don't Tell: Trade Secrets

Vaver, David (1990), "What is a Trade Secret?" in *Trade Secrets* (R.T. Hughes, ed.), pp. 1-41 – on CULearn.

WIPO (2002), "Trade Secrets: Policy Framework and Best Practices" in *WIPO Magazine --* <u>http://www.docstoc.com/docs/164621910/TRADE-SECRETS-</u> POLICY-FRAMEWORK-AND-BEST-PRACTICES

<u>Discussion Piece</u>: Schreiner (2009), "KFC Stores Colonel's Secret Recipe in New, Safer Vault" in *The Huffington Post* (November 2) -http://www.huffingtonpost.com/2009/02/10/kfc-stores-colonelssecre\_n\_165630.html

#### August 15 Wrap-up and Examination Review

August 23 -- Examination is due in the drop box at the Law and Legal Studies Department.